

Automatically Match Bank
Transactions in Microsoft
Dynamics 365 Business Central



Match Rule

# Remove the time-consuming manual reconciliation of your bank transactions

Automated Bank Reconciliation gives you real-time insights and allows you to view your general ledger and bank statements side-by-side in an intuitive and automated system.

Integrating seamlessly with your ERP system, you can get all the data you need at your fingertips, save your team time and have better visibility over your finances.



#### **Speed Up Month-End**

Slash the time it takes your team to complete month-end to just minutes with tailored and user-defined matching rules.

## **Support During Implementation**

Support and advice for users ensures a smooth transition to an automated service.



### Better Visibility = Better Decisions

An up-to-date view of your accounts so you can make better decisions based on real-time data.

#### Works seamlessly with Nolan Bank Feeds

Automatically download and reconcile across multiple, global bank accounts as well as gateways such as Stripe, PayPal and credit cards!



#### What our clients say:

"Ideal! It supports multi currency and has flexible, configurable matching rules resulting in a time saving of around 3 hours per day!"

- Kelly Phillips, Financial Controller





# How Our Bank Reconciliation Tool Works:

Build reconciliation rules specific to your business and accounts



Automatic matching across all your bank accounts



Consolidated and accurate data based on date, reference, amount and/or check number

Full reporting and record of data for audits

#### **Features:**

- Automated bank feeds
- > Direct reconciliation to your bank ledger
- Automated transaction groups with amount tolerance
- > Auto-post of bank ledger transactions



Automated Bank Reconciliation is perfect for companies who have:



High transaction volumes



Multiple bank accounts



Multiple locations or divisions across the world

Reach out to us for a demo or begin your **FREE** trial if you are a Microsoft Dynamics 365 Business Central user

**SIGN UP** 



Sales:

+1 303 665 9343

ussales@nolanbusinesssolutions.com

**Support:** 

+1 303 665 9343

ussupport@nolanbusinesssolutions.com